

Contact Center: (800) 248-8447 | www.ForgeTrust.com

This form is to be completed by Representatives only. Complete this form if you wish to make changes to your address, phone number or email.

1. PERSONAL INFORMATION (*required field)

Should Forge Trust Co. need to contact you in regards to this request, your preferred method of contact is:

Email

Primary Phone

Representative First Name*	Representative Middle Name	Representative Last Name*	
Representative Email*	Firm/Company Name*		
Phone* XXX-XXX-XXXX		Fax XXX-XXX-XXXX	
Address*			
City*	State/Province*	Zip/Postal Code*	

2. NEW ADDRESS OF AUTHORIZED REPRESENTATIVE

New Mailing Address

Firm/Company Name			
Address 1			
Address 2			
City	State/Province	Zip/Postal Code	Country

3. NEW PHONE NUMBERS/EMAIL OF AUTHORIZED REPRESENTATIVE

Daytime Phone XXX-XXX-XXXX	Extension	Mobile Phone XXX-XXX-XXXX	Email
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4. SIGNATURE AND DATE (Authorized representative must sign and date)

By signing below, you:

- Authorize Forge Trust Co. to act on all instructions given on this form.
- Accept all terms and conditions described in this form.
- Certify that all information you provided is correct to the best of your knowledge.

Signature X	Print Authorized Representative Name	Date (MM/DD/YYYY)
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Please sign and submit additional documents as required.

DELIVERY INSTRUCTIONS

Email
newaccounts@ForgeTrust.com

Fax
(650) 745-2902

Regular mail
Forge Trust Co.
PO Box 6850
San Mateo, CA 94403

Overnight mail
Forge Trust Co.
3050 S Delaware Street, Ste. 202
San Mateo, CA 94403